

## **Teorías del crecimiento y desarrollo económicos**

Semestre 2017-1

Profesor: Jaime Ros Bosch

Miércoles de 10:00 a 13:00

Salón H 217, Unidad de Posgrado

Sitio web del posgrado: <http://www.depfe.unam.mx/docto.../teorias-crecimiento-desarrollo/>

### **Programa y lista de lecturas**

#### **Parte I. Los hechos del desarrollo económico y la teoría moderna del crecimiento**

##### **1. Los hechos del crecimiento: Comparaciones internacionales de ingreso y crecimiento**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 1
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 1
- Hall, R. y C. Jones. Why Do Some Countries Produce more Output per Worker than Others?, *Quarterly Journal of Economics*, 1999 (primera parte)
- Levine, R. y W. Easterly, It's Not Factor Accumulation: Stylized Facts and Growth Models, *World Bank Economic Review*, 2001
- Pritchett, L., Divergence, Big Time, *Journal of Economic Perspectives*, 1997
- Rodrik, Dani. Industrial development: Some stylized facts and policy directions. *Industrial development for the 21st century: sustainable development perspectives*, 2007

##### **2. El modelo de Solow-Swan y sus limitaciones empíricas**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 2 (secciones 1 y 2)
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 2 (parte 1)
- Solow, R., A contribution to the theory of economic growth, *Quarterly Journal of Economics* 70, 1956
- Solow, R., *Growth theory: An Exposition*.

##### **3. Modelos básicos de crecimiento endógeno**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 2 (secciones 3 y 4)
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 6 (parte 1)
- Kurz, H. y N. Salvadori, New growth theory and development economics, en A. Dutt y J. Ros, *International Handbook of Development Economics*, Edward Elgar, 2008
- Romer, P. M., Increasing returns and new developments in the theory of growth, in W. Barnett, (ed.), *Equilibrium Theory and Applications: Proceedings of the 6th International Symposium in Economic Theory and Econometrics*, Cambridge University Press, Cambridge, 1991
- Romer, P., The Origins of Endogenous Growth. *Journal of Economic Perspectives* Winter 1994, 8: 1, 1994.
- Solow, R.M., Perspectives on growth theory, *The Journal of Economic Perspectives*, Winter 1994, 8: 1, 1994

#### **4. Extensiones del modelo neoclásico: Ahorro endógeno, riesgo político y trampas de pobreza**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 3
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 2 (parte 2)
- King, R., y S. Rebelo, Transitional dynamics and economic growth in the neoclassical model, *American Economic Review* 83, 1993
- Nelson, R., A theory of the low level equilibrium trap in underdeveloped economies, *American Economic Review*, 46: 894-908. 1956
- Barro, R., *Determinants of Economic Growth: A Cross Country Empirical Study*

#### **5. El capital humano en modelos neoclásicos y de crecimiento endógeno**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 4
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 2 (parte 2) y cap. 6 (parte 2)
- Mankiw, G., The growth of nations, *Brookings Papers on Economic Activity*, (1) 1995
- Mankiw, G., D. Romer, and D. Weil , A contribution to the empirics of economic growth, *Quarterly Journal of Economics*, 152, 1992
- Lucas, R., On the mechanics of economic development, *Journal of Monetary Economics*, 1988
- Nelson, R. and E. Phelps, Investment in humans, technological diffusion and economic growth, *American Economic Review*, 56, 1966
- Benhabib, J. and M. Spiegel, Technological diffusion and economic growth, in P. Aghion and S. Durlauf, *Handbook of Economic Growth*

#### **6. Diferenciación industrial y destrucción creativa en la teoría del crecimiento endógeno**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 5
- Aghion, P. y P. Howitt, *The Economics of Growth*, caps. 3 y 4
- Lavezzi, A., Smith, Marshall and Young on division of labour and economic growth, *The European Journal of the History of Economic Thought*, 2003
- Lavezzi, A. ,Division of Labor and Economic Growth: from Adam Smith to Paul Romer and Beyond, mimeo, 2001

### **Parte II. La teoría clásica del desarrollo y el rol de la demanda efectiva en el crecimiento**

#### **7. El modelo de Lewis y nociones alternativas de excedente de trabajo**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 6
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 3, secciones 1, 3 y 4
- Lewis, A., Economic development with unlimited supplies of labor, *The Manchester School of Economic and Social Studies*, May, 1954
- Basu, K., *Analytical Development Economics. The Less Developed Economy Revisited*, 1997, cap. 7
- Little, I., *Economic Development: Theory, Policy and International Relations*, 1982, cap. 6
- Nurkse, R., Population and capital supply, cap. 2 en *Problems of Capital Formation in Underdeveloped Countries*, 1953

#### **8. Externalidades tecnológicas, rendimientos crecientes y equilibrios múltiples**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 7
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 4
- Ros, J., Classical development theory, en A. Dutt y J. Ros, *International Handbook of Development Economics*, Edward Elgar, 2008
- Rosenstein-Rodan, P., Problems of industrialization of Eastern and South-Eastern Europe, *Economic Journal*, June-September, 1943
- Rosenstein-Rodan, P., Natura facit saltum: analysis of the disequilibrium growth process, in G. Meier and D. Seers (eds.), *Pioneers in Development*, 1984
- Nurkse, R., The size of the market and the inducement to invest, cap. 1 en *Problems of Capital Formation in Underdeveloped Countries*, 1953
- Ades, A. and E. Glaeser, Evidence on growth, increasing returns, and the extent of the market, *Quarterly Journal of Economics*, Volume CXIV (3), August 1999

#### **9. Economías internas, competencia imperfecta, y externalidades pecuniarias**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 8
- Ros, J. *La teoría del desarrollo y la economía del crecimiento*, cap. 5
- Basu, K., *Analytical Development Economics. The Less Developed Economy Revisited*, 1997, cap. 2
- Murphy, K., A. Shleifer, and R. Vishny, Industrialization and the big push, *Journal of Political Economy*, October, 1989
- Krugman, P., Toward a Counter-Counterrevolution in Development Theory, *Proceedings of the World Bank Annual Conference on Development Economics*, 1992 (ver también comentario de Stiglitz)
- Skott, P. and J. Ros, The 'big push' in an open economy with non tradable inputs, *Journal of Post Keynesian Economics*, Fall 1997, vol. 20, n.1, 1997

#### **10. Crecimiento, demanda efectiva y acumulación de factores**

- Ros, J., *Rethinking economic development, growth and institutions*, caps. 10 y 11
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 12
- Ros, J., Fiscal and Foreign Exchange Constraints on Growth, en A. Dutt (ed.), *New Directions in Analytical Political Economy*, 1994
- Taylor, L., *Income distribution, Inflation and Growth*, 1991, cap. 8

#### **11. El modelo de economía dual de Kalecki y modelos estructuralistas de crecimiento**

- Ros, J., *Rethinking economic development, growth and institutions*, caps. 12 y 13
- Basu, K., *Analytical Development Economics. The Less Developed Economy Revisited*. Cambridge: MIT Press, 1997, caps. 4 y 5
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 11
- Taylor, L., *Income distribution, inflation and growth*, 1991, cap. 9 (secciones 1 y 2)
- Findlay, R., The "foreign exchange gap" and growth in developing economies, en J. Bhagwati and others (eds.), *Trade, Balance of Payments, and Growth*, 1971 (reimpreso como cap. 10 en su *International Trade and Development Theory*)

### **Parte III. Determinantes fundamentales del desarrollo comparado**

#### **12. Crecimiento y el patrón de especialización comercial**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 14
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 7 sec. 1 y 2, y cap. 9
- Rodriguez-Clare, A., The division of labor and economic development, *Journal of Development Economics*, 49: 3-32, 1996
- Rodrik, D., Getting Interventions Right: How South Korea and Taiwan Grew Rich, *Economic Policy* 20 (Abril 1995)
- Ciccone, A. y K. Matsuyama, Start up costs and pecuniary externalities as barriers to economic development, *Journal of Development Economics* 49: 33-60, 1996
- Rodríguez, F. y D. Rodrik, Trade policy and economic growth: A skeptic's guide to the cross-national evidence, en B. Bernanke y K. Rogoff (eds). *NBER Macroeconomics Annual 2000*. National Bureau of Economic Research, 2001
- Rodriguez, F., International trade and development, en A. Dutt y J. Ros, *International Handbook of Development Economics*, Edward Elgar, 2008
- Harrison, A. y A. Rodríguez-Clare, Trade, foreign investment, and industrial policy for developing countries (sección 4), en D. Rodrik y M. Rosenzweig (eds), *Handbook of Development Economics*, vol. 5, 2010

#### **13. Abundancia de recursos naturales y crecimiento**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 15
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 8
- Auty, R., Natural resources and development, en A. Dutt y J. Ros, *International Handbook of Development Economics*, Edward Elgar, 2008
- Pineda, J. y Francisco Rodríguez, Curse or Blessing? Natural Resources and Human Development, en J. A. Ocampo y J. Ros, *Oxford Handbook of Latin American Economics*, OUP, 2011
- Corden, M., Booming sector and Dutch disease economics: a survey and consolidation, *Oxford Economic Papers*, 1984
- Myint, H., The “classical theory” of international trade and the developing countries, *Economic Journal*, Vol. 68, No. 270, 1958
- Findlay, R. and M. Lundahl, Natural resources, vent-for-surplus, and the staples theory, in G. Meier (ed.), *From Classical Economics to Development Economics*, 1994

#### **14. Crecimiento y la economía política de la desigualdad**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 16
- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 10
- Banerjee, Abhijit y Esther Duflo, Inequality and Growth: What Can the Data Say?, *Journal of Economic Growth*, 2003
- Birdsall, N., Income distribution: Effects on growth and development, en A. Dutt y J. Ros, *International Handbook of Development Economics*, Edward Elgar, 2008
- Easterly, W., Inequality Does Cause Underdevelopment, *Journal of Development Economics*, 84, 2007
- Engerman, S. y K. Sokoloff, Factor Endowments, Inequality, and Paths of Development among New World Economies, *Economia*, Fall 2002

## **15. Instituciones, infraestructura social y desarrollo**

- Ros, J., *Rethinking economic development, growth and institutions*, cap. 17
- Acemoglu, D., S. Johnson y J. Robinson, Institutions as a fundamental cause of long run growth (secciones 1 a 4), en P. Aghion y S. Durlauf (eds), *Handbook of Economic Growth*, 2005
- Hall, R. and C. Jones. Why Do Some Countries Produce more Output per Worker than Others? *Quarterly Journal of Economics*, 1999
- Bértola, L., Institutions and the Historical Roots of Latin American Divergence, en J. A. Ocampo y J. Ros, *Oxford Handbook of Latin American Economics*, OUP, 2011
- Chang, H-J., Institutions and economic development: Theory, policy and history, *Journal of Institutional Economics*, 2011
- Rodriguez, F., Does one size fit all in policy reform?: Cross national evidence and its implications for Latin America, in S. Mainwaring and T. Scully (eds), *Democratic Governance in Latin America*, Stanford: Stanford University Press, 2010

## **16. Geografía y colonialismo**

- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 18
- Acemoglu, D., S. Johnson y J. Robinson. The Colonial Origins of Comparative Development: an Empirical Investigation, *American Economic Review*, 2001.
- Acemoglu, D., S. Johnson, y J. Robinson, Reversal of Fortune: Geography and Institutions in the Making of Modern World Income Distribution, *Quarterly Journal of Economics* CXVII, 2002
- Easterly, W., *The Elusive Quest for Growth*, Cambridge: MIT Press, 2002. Caps. 13 – 14.
- Rodrik, D., A. Subramanian y F. Trebbi, Institutions Rule: The Primacy of Institutions Over Geography and Integration in Economic Development, *Journal of Economic Growth*, 9(2), 2004
- McArthur, J. y J. Sachs, Institutions and Geography: A Comment on Acemoglu, Johnson, and Robinson. *NBER Working Paper* 8114, Feb. 2001
- Sachs, J., Tropical Underdevelopment, *CID Working Paper*, December 2000
- Sachs, J., Institutions Don't Rule: Direct Effects of Geography on Per Capita Income, *NBER Working Paper* 9490. Feb. 2003
- Engerman, S. y K. Sokoloff, Factor Endowments, Inequality, and Paths of Development among New World Economies, *Economia*, Fall 2002

## **17. Éxitos y fracasos en el desarrollo económico**

- Ros, J., *La teoría del desarrollo y la economía del crecimiento*, cap. 19

### **Calendario**

	<b>Fecha</b>	<b>Tópico</b>
Agosto	10	Introducción
	17	Temas 1, 2 y 3
	24	Tema 4
	31	Tema 5
Septiembre	7	Tema 6
	14	Tema 7
	21	Tema 8
	28	Tema 9
Octubre	5	Tema 10
	12	Tema 11
	19	Tema 12
	26	Tema 13
Noviembre	2	<b>Feriado</b>
	9	Tema 14
	16	Tema 15
	23	Temas 16 y 17